

NYSE MKT

## Corporate Information

Exchange/Symbol NYSE MKT: UEC

As of March 2016

Shares Outstanding 116.1 million

Fully Diluted 141.1 million

52-Week Range \$0.90 - 3.00

Contact Info

Investor Relations

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## Investment Highlights

### Proof of Concept

- Over three year track record as America's emerging in-situ recovery (ISR) uranium producer
- Proven record of developing projects through to low-cost production

### Large Portfolio of Advanced, Development and Exploration Uranium Projects

- Infrastructure advantage with Hobson Plant and its 2M-lb./year capacity
- 20 uranium projects in Texas, Arizona, Colorado, Wyoming
- ~\$50M of previous exploration acquired in Paraguay with two expanding ISR-amenable projects covering 750,000 acres

### Business Plan Focused On Growth

- Low-cost and scalable, Hub-and-Spoke production strategy, in South Texas
- 6 projects in South Texas with two fully permitted for production and a third, Burke Hollow, advancing through permitting
- ~\$200M of NPV in non-core assets in Arizona and Colorado (based on \$65 uranium price - 2014 PEAs completed)
- Highly leveraged to the price of uranium

## Expanding a Hub-and-Spoke Production Strategy in South Texas

★ Central Processing Plant    ● Producing Mine    ● Near Term Production    ● In Development    ● Exploration Project

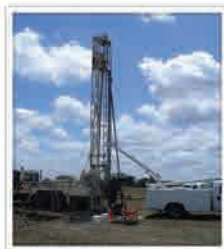
### Hobson

Centrally Located Processing Plant.  
Producing Yellowcake / U3O8



### Goliad

Fully Permitted and Under Construction



### Nichols

Exploration Project



### Burke Hollow

In Development

### Longhorn

Exploration Project



### Palangana

A Producing Mine

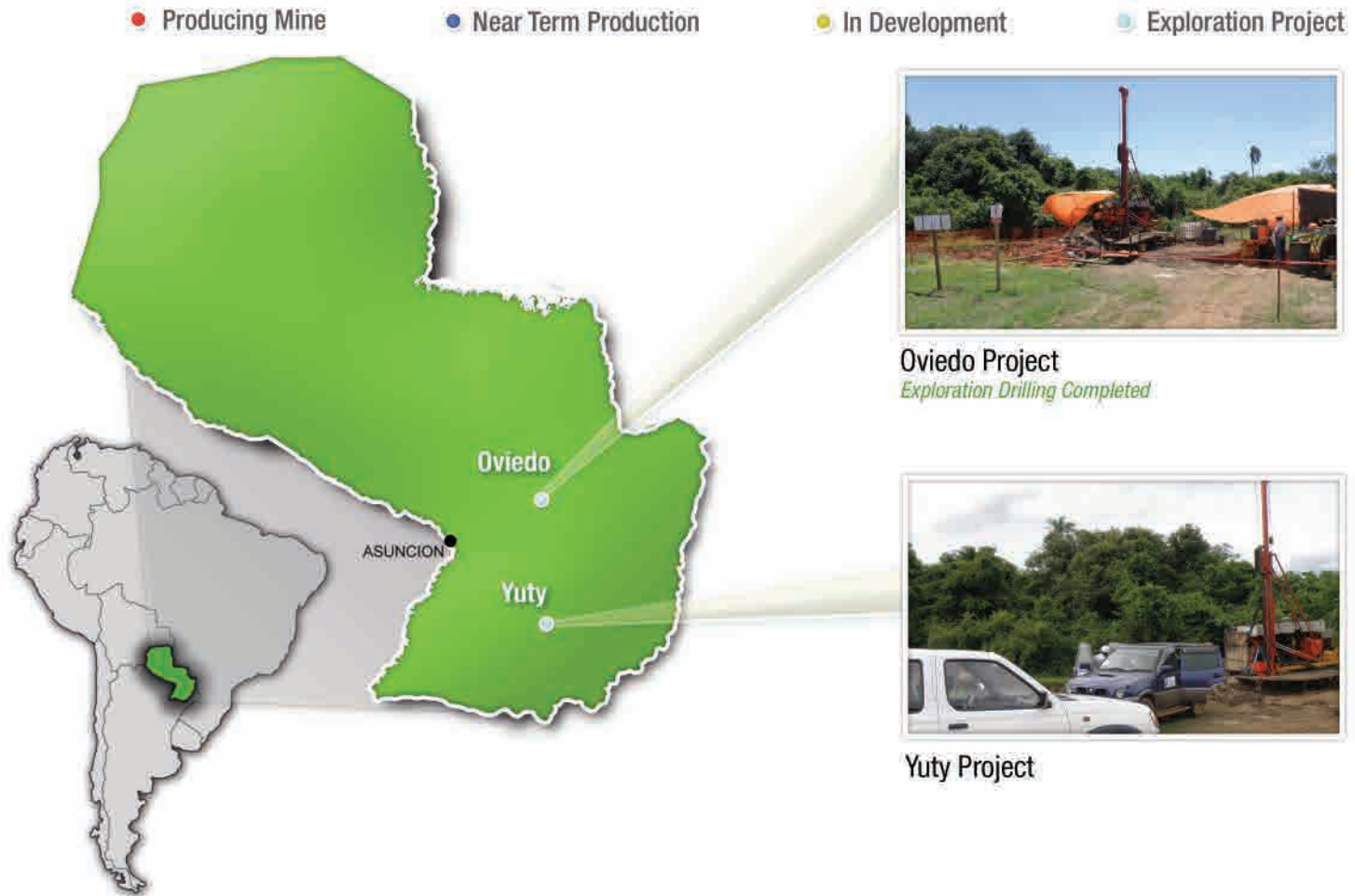


### Salvo

Exploration Project



## Developing a New ISR Mining District in Paraguay



## What Analysts and Industry Experts are Saying About **Uranium Energy Corp**



The permits at Palangana effectively unlock a higher grade area with additional resource upside. While the draft deep disposal permits for Burke Hollow successfully clears one of the more difficult permitting hurdles.



We have stated in past notes that we suggest investors BUY UEC for tomorrow. As meaningful catalysts resulting in value creation are reported from various ISR projects in South Texas, we retract earlier statements and suggest that investors BUY UEC for today.



Given UEC's strong portfolio of uranium assets coupled with its leverage to spot uranium prices, we believe UEC remains well positioned to take advantage of any upswing in the spot uranium markets.