Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Uranium Energy Corp **Uranium Energy Corp** Reporting Year **Date submitted** From 2022-08-01 To: 2023-07-31 2024-04-17 Original Submission Reporting Entity ESTMA Identification Number E022242 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Pat Obara 2024-04-17 **Date Chief Financial Officer Position Title**

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 2022-08-01 To: 2023-07-31 Reporting Entity Name Reporting Entity ESTMA Currency of the Report CAD Uranium Energy Corp E022242

Subsidiary Reporting Entities (if necessary)

Identification Number

Payments by Payee

Country		Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of United States of America	Bureau of Land Management			1,601,746					1,601,746	Land lease payments
United States of America	Johnson County Wyoming		274,289		2,118					276,407	Property taxes & vehicle licences
United States of America	State of Texas	Texas Commission on Environmental Quality			335,221						Permit & licensing payments
United States of America	State of Wyoming	Office of State Lands & Investments			146,208					146,208	Mineral leases & surface use payments
United States of America	State of Wyoming	Wyoming Department of Environmental Quality			339,953					339,953	Uranium Recovery Program
Canada -British Columbia	Province of British Columbia	Ministry of Finance	158,498							158,498	Employer health tax
Canada -Saskatchewan	Government of Saskatchewan	Ministry of Economy			263,793					263,793	Claims deposit

Additional Notes⁴:

Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7455 USD

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) From:

To: 2022-08-01 2023-07-31

Uranium Energy Corp E022242

Currency of the Report CAD

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Allemand Ross			103,940					103,940	
United States of America	Anderson			85,466					85,466	
United States of America	Antelope			141,846					141,846	
United States of America	Barge			78,300					78,300	
United States of America	Black Hills			7,085					7,085	
United States of America	Bull Springs			49,588					49,588	
United States of America	Burke Hollow			81,761					81,761	
United States of America	C de Baca			6,642					6,642	
United States of America	Central Shirley Basin			20,994					20,994	
United States of America	Charlie			3,865					3,865	
United States of America	Christensen Ranch	255,098		262,071					517,168	
United States of America	Clarkson Hills			4,428					4,428	
United States of America	Crooks Creek			54,609					54,609	
United States of America	Crook's Mountain			15,861					15,861	
United States of America	Crossroads			64,089					64,089	
United States of America	Cyclone Rim			47,382					47,382	
United States of America	Dalton Pass			11,292					11,292	
United States of America	East Shirley Basin			36,135					36,135	
United States of America	Gas Hills			41,202					41,202	
United States of America	Goliad			81,761					81,761	
United States of America	Head Office	12,461							12,461	
United States of America	Hobson			85,849					85,849	
United States of America	Horse Creek			5,978					5,978	
United States of America	Irigaray Plant	6,730		133,021					139,751	
United States of America	Irigaray Project			859					859	
United States of America	JAB			28,925					28,925	
United States of America	Ludeman			175,333					175,333	
United States of America	Moore Ranch			58,157					58,157	
United States of America	Mule Creek			2,878					2,878	
United States of America	Niles Mile			19,988					19,988	
United States of America	Niles Ranch			17,512					17,512	
United States of America	Palangana			85,849					85,849	
United States of America	Pine Ridge			36,775					36,775	

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 2022-08-01 To: 2023-07-31

Reporting Entity Name Uranium Energy Corp
Reporting Entity ESTMA E022242

Identification Number E022242

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Pine Tree			16,485					16,485	
United States of America	Pumpkin Creek			11,071					11,071	
United States of America	Red Rim			7,528					7,528	
United States of America	Reno Creek			236,440					236,440	
United States of America	Reno South			322					322	
United States of America	Ross Flats			33,132					33,132	
United States of America	Sand Creek			12,439					12,439	
United States of America	South Pine Ridge			22,242					22,242	
United States of America	South Sweetwater			5,314					5,314	
United States of America	Stewart Creek			22,725					22,725	
United States of America	Taylor Ranch			22,524					22,524	
United States of America	Twin Buttes			73,127					73,127	
United States of America	West Beaver Rim			16,526					16,526	
United States of America	West Crook's Creek			17,149					17,149	
United States of America	West Jab			22,987					22,987	
United States of America	West Sweetwater			11,956					11,956	
United States of America	Workman Creek			43,840					43,840	
Canada -British Columbia	Head Office	158,498							158,498	
Canada -Saskatchewan	Key West			193,200					193,200	
Canada -Saskatchewan	Riou Lake			70,593					70,593	

Additional Notes³:

Subsidiary Reporting Entities (if

necessary)

Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7455 USD